



GP WIND (JANGI) PRIVATE LIMITED

A member of the Genting Group
(Incorporated under the Companies Act 1956, No. U40300AP2010PTC070416)

Registered Office:

6-3-252/1/7, APM Square, II Floor
Erra Manzil, Hyderabad - 500082
Telangana, India
Telephone/ Fax: (91) (40) 23307111

Correspondent Office:

24th Floor, Wisma Genting,
28 Jalan Sultan Ismail,
50250 Kuala Lumpur, MALAYSIA.
Tel: (603) 2178 2288 Fax: (603) 2162 3533

To,

Date: February 26, 2018

Manager (Dept of Investor services)

National Stock Exchange
Exchange Plaza
Plot No C/1, G-Block
Bandra Kurla Complex
Bandra East,
Mumbai 400051

Dear Sir,

Ref: ISIN No INE135Y07013


Sub: Submission of Audited Financial Results for the year ended December, 31 2017 along with other information pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015.

In compliance with requirement of above regulation, Company is hereby submitting Yearly Audited Financial Results for the year ended December 31, 2017 as approved by the Board of Directors at its meeting held on February 26, 2018 along with the following documents:

1. Information as enquired under Regulation 52 (4) of the Listing Obligations and Disclosures Requirement Regulations, 2015.
2. Certificate from Debenture trustee as required under Regulation 52(5) of Listing Obligations and Disclosures Requirement Regulations, 2015.

Request you to please take the above-mentioned documents into your records.

For GP Wind (Jangi) Private Limited


(D Durga Prasad)
Company Secretary &
Compliance Officer





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Exchange Plaza
Plot No C/1, G-Block
Bandra Kurla Complex
Bandra East,
Mumbai 400051

Date: February 26, 2018

Ref: ISIN No INE135Y07013

Dear Sir,

Sub: Information under Regulation 52(4) of SEBI(LODR) Regulations, 2015

As per the requirements of Regulations 52(4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured, Non-Convertible, Rated and Redeemable Debentures issued by the Company as on December 31, 2017:

- a) Credit Rating and change in credit rating (if any):

Secured Non-Convertible Debentures outstanding (Amount in Crores)	Credit Analysis and Research Limited	India Ratings & Research Private Limited
Secured 9.5% Non-Convertible Debentures 300.00	'IND AA-(SO)' with Stable Outlook	'IND AA-(SO)' with Stable Outlook

There has been no change in credit rating from the previous date.

- b) Asset Cover available : - 1.97
- c) Debt Equity Ratio : - 1.47





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d) Previous due date for the repayment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not:

SI No.	Particulars	Previous due date for the repayment of interest/repayment of principal	Date of Payment	Date of Payment
1	9.50% (Rs. 300.00 Crores) Secured, Non-Convertible Debentures	Not Applicable (As first repayment falls on February 8, 2018).	Not Applicable	Not Applicable

e) Next due date for the repayment of interest/repayment of principal of non-convertible debt securities payable:

SI No.	Particulars	Next due date for the repayment of interest/repayment of principal	Amount of Interest Payable	Principal amount Redemption
1	9.50% (Rs. 300.00 Crores) Secured, Non-Convertible Debentures	February 8, 2018.	13.99 Crores	8.0 Crores

f) Debt service coverage ratio* : Not applicable

(*The listed security was issued only on 8th August 2017 to repay previously borrowed foreign currency loans. The first repayment falls on 8th February 2018. Hence, DSCR cannot be calculated for year 2017).

g) Interest service coverage ratio : 1.11
h) Debenture Redemption Reserve : Rs. 21.99 Crores
i) Net Worth : Rs. 204.41 Crores.
j) Net profit/(loss) after tax : Rs. (62.51) Crores
k) Earnings per share (Basic and diluted) : (-) 2.49

For GP Wind (Jangi) Private Limited


(D Durga Prasad)
Company Secretary &
Compliance Officer





P. RAVI & CO.
Chartered Accountants

Off: 102, Shriya's Elegance
3-6-643, Street No.9, Himayatnagar,
Hyderabad-500 029. Ph:040-27620084
e-mail: pravi_ca@yahoo.com
ravipindiprotu@gmail.com

CERTIFICATE

We have examined the statement showing Asset Coverage Ratio as at December 31, 2017 of **GP Wind (Jangi) Private Limited ("Company")** (UIN No: U40300AP2010PTC070416) having its registered office at 6-3-252/1/7, APM Square, II Floor, Erramanzil, Hyderabad-500082, Telangana, signed by us under reference to this certificate with the audited financial statements of the Company as at December 31, 2017 and other relevant documents produced to us and the information and explanations given by the Company.

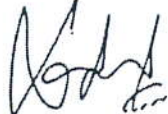
Based on above we hereby certify that the Asset Cover available for Secured Non-convertible Debentures issued by the Company and outstanding as on 31st December, 2017 (Rs.300 Crores) is 1.97

This certificate has been issued at the request of the Company for submission to The Bombay Stock Exchange of India Limited and Debenture Trustees in accordance with Regulation 54(2) of securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and should not be used for any other purpose.

In no event, we shall be responsible to any other party to which the certificate is disclosed or made available. We also shall not be responsible or liable if the certificate is used for any other purpose

For **P. RAVI & Co.,**
Chartered Accountants
FRN.015945S




P. RAVI SESHAGIRI RAO
Proprietor
Membership No. 220153

Place: Hyderabad
Date: February 26, 2018
Ref: GC/2017-18/0049



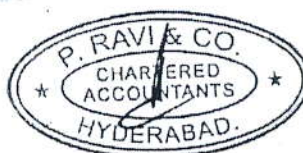
GP WIND (JANGI) PRIVATE LIMITED

Statement Showing Computation of Asset Coverage Ratio as on December 31, 2017

Particulars	Amount (Rs. In Crores)	Amount (Rs. In Crores)
Secured Debentures:		
9.50% Non-convertible Debentures	289.00	
Current maturities of non-convertible debentures	11.00	
Total dues to Secured Debenture holders - (A)		300.00
Asset cover available		
Book value of all assets -(B)		592.20
Less: Current Liabilities		
Trade payables	1.28	
Other current liabilities	11.05	
Current maturities of non-convertible debentures	(11.00)	
(C)		1.33
Net Assets - [(D) = (B)-(C)]		590.87
Asset Coverage Ratio = Asset coverage Available/Total dues to Secured Debenture holders [(D)/(A)]		1.97

Notes:

1. For the purpose of asset coverage only book values of net assets as per the standalone audited financial statements of the Company are considered.
2. It is be noted that the above referred Debentures are secured by-
 - a) A First ranking mortgage and charge of entire immovable properties of the Issuer or the rights of such immovable properties (including mortgage of leasehold rights for leasehold land), both present and future.





- b) A First ranking charge by way of hypothecation/mortgage of entire movable properties of the Issuer, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, and all other movable properties of whatsoever nature;
- c) A First ranking charge by way of hypothecation/mortgage on the entire cash flows, receivables, book debts and revenues of the Issuer of whatsoever nature and wherever arising, both present and future;
- d) A First ranking charge by way of hypothecation/mortgage on the entire intangible assets of the Issuer, including but not limited to, intellectual property, goodwill and uncalled capital, both present and future
- e) A First ranking charge by way of hypothecation/mortgage/assignment, as the case may be of - (a) all the rights, title, interest, benefits, claims and demands whatsoever of the Issuer in the Project Documents (including but not limited to the Power Purchase Agreements (PPAs)
- f) Pledged Shares under share pledge agreement executed with debenture trustee by the parent entities.

For **P. RAVI & Co.,**
Chartered Accountants
FRN.015945S



P. RAVI SESHAGIRI RAO
Proprietor
Membership No. 220153

ATSL/CO/17-18/7100
February 14, 2018

The Director
GP Wind (Jangi) Private Limited,
6-3-252/1/7, APM Square,
II Floor Errar Manzil,
Hyderabad-500082,
Telangana.

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015- for the year ended December 31, 2017

Dear Sir,

This has reference to the privately placed Non Convertible Debentures issued by **GP Wind (Jangi) Private Limited** ("Company") and listed on the Stock Exchange ("Listed Debt Securities").

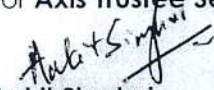
Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the aforesaid information vide your letter dated February 13, 2018 (enclosed herewith) along with the relevant/ necessary supporting(s) and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Further please note that we have not independently verified the contents submitted vide your above letter and the aforesaid noting is subject to the following:

1. The Debenture Trustee is relying on the information/ status as submitted by the company for the purpose of submission to the Stock Exchange, without reconfirming;
2. Any commitment pertaining to the interest / principal payable on the future due dates are sole commitment on the company's part and Trustee is not liable in any manner if company fails to fulfill / does not fulfill its commitments.

Thanking You,
Yours Faithfully
For **Axis Trustee Services Limited**


Ankit Singhvi
Senior Manager

Encl: As above



AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

CORPORATE & REGISTERED OFFICE : Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

TEL : 022-6226 0054 / 6226 0050 Website: www.axistrustee.com