



GP WIND (JANGI) PRIVATE LIMITED

A member of the Genting Group
(Incorporated under the Companies Act 1956, No. U40300AP2010PTC070416)

Registered Office:
6-3-252/1/7, APM Square, II Floor
Erra Manzil, Hyderabad - 500082
Telangana, India
Telephone/ Fax: (91) (40) 23307111

Correspondent Office:
24th Floor, Wisma Genting,
28 Jalan Sultan Ismail,
50250 Kuala Lumpur, MALAYSIA.
Tel: (603) 2178 2288 Fax: (603) 2162 3533

To,
Manager (Dept of Investor services)
National Stock Exchange
Exchange Plaza
Plot No C/1, G-Block
Bandra Kurla Complex
Bandra East,
Mumbai 400051

Date: September 7, 2018

Dear Sir,

Ref: ISIN No INE135Y07013


Sub: Submission of Unaudited Financial Results for the half year ended June, 30 2018 along with other information pursuant to Regulation 52(4) of SEBI (Listing Obligations and Disclosures Requirement) Regulations, 2015.

In compliance with requirement of above regulation, Company is hereby submitting Half Yearly Unaudited Financial Results for the half year ended June 30, 2018 as approved by the Board of Directors at its meeting held on September 7, 2018 along with the following documents:

1. Information as enquired under Regulation 52 (4) of the Listing Obligations and Disclosures Requirement Regulations, 2015.
2. Certificate from Debenture trustee as required under Regulation 52(5) of Listing Obligations and Disclosures Requirement Regulations, 2015.

Request you to please take the above-mentioned documents into your records.

For **GP Wind (Jangi) Private Limited**


(D Durga Prasad)
Company Secretary &
Compliance Officer





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Plot No C/1, G-Block
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Bandra East,
Mumbai 400051

Date: September 7, 2018

Ref: ISIN No INE135Y07013

Dear Sir,

Sub: Information under Regulation 52(4) of SEBI(LODR) Regulations, 2015

As per the requirements of Regulations 52(4) of SEBI (LODR) Regulations, 2015, we give below the following information in respect of the Secured, Non-Convertible, Rated and Redeemable Debentures issued by the Company as on June 30, 2018:

- a) Credit Rating and change in credit rating (if any):

Secured Non-Convertible Debentures outstanding (Amount in Crores)	Credit Analysis and Research Limited	India Ratings & Research Private Limited
Secured 9.5% Non-Convertible Debentures 300.00	'IND AA-(SO)' with Stable Outlook	'IND AA-(SO)' with Stable Outlook

There has been no change in credit rating from the previous date.

- b) Asset Cover available : - 1.73
c) Debt Equity Ratio : - 1.16





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d) Previous due date for the repayment of interest/repayment of principal of non-convertible debt securities and whether the same has been paid or not:

SI No.	Particulars	Previous due date for the repayment of interest/repayment of principal	Date of Payment
1	9.50% (Rs. 300.00 Crores) Secured, Non-Convertible Debentures	February 8, 2018	February 8, 2018

e) Next due date for the repayment of interest/repayment of principal of non-convertible debt securities payable:

SI No.	Particulars	Next due date for the repayment of interest/repayment of principal	Amount of Interest Payable	Principal amount Redemption
1	9.50% (Rs. 300.00 Crores) Secured, Non-Convertible Debentures	August 8, 2018	13.39 Crores	3.00 Crores

- f) Debt service coverage ratio : 0.65
g) Interest service coverage ratio : 1.02
h) Debenture Redemption Reserve : Rs. 16.39 Crores
i) Net Worth : Rs. 172.13 Crores.
j) Net profit/(loss) after tax : Rs. 3.07 Crores
k) Earnings per share (Basic and diluted) : 0.12

For **GP Wind (Jangi) Private Limited**


(D Durga Prasad)
Company Secretary &
Compliance Officer



GP Wind (Jangi) Private Limited

Rs. In Lakhs

Statement of Assets and Liabilities

Particulars	As at June 30, 2018 (Unaudited)
ASSETS	
Non-current assets	
Property, plant and equipment	37,978
Tax assets	513
Total Non - Current Assets	38,491
Current Assets	
Financial assets	
(a) Cash and cash equivalents	1,731
(b) Bank balances other than (a) above	7,534
(c) Other financial assets	1,514
Other current assets	34
Total Current assets	10,813
Total Assets	49,304
EQUITY AND LIABILITIES	
Equity	
Equity share capital	25,168
Other equity	(7,955)
Total Equity	17,213
Non-current liabilities	
Financial Liabilities	
(a) Borrowings	27,667
Provisions	14
Deferred tax liabilities (net)	2,273
Total Non-current liabilities	29,954
Current liabilities	
Financial liabilities	
(a) Trade payables	125
(b) Other financial liabilities	1,988
Other current liabilities	24
Total Current liabilities	2,137
Total Liabilities	32,091
Total Equity and liabilities	49,304

The accompanying notes form an integral part of the Statement of Assets and Liabilities.

By Order of the board
For GP Wind (Jangi) Private Limited

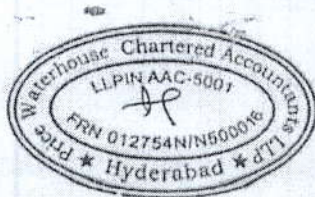


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(S Sundar Rajan)
Wholetime Director & CFO

Place: Hyderabad

Date : September 07, 2018



GP WIND (JANGI) PRIVATE LIMITED
Financials Results for the half-year ended June 30, 2018

Particulars	(Rs. in Lakhs)	(Rs. in Lakhs)
	Half Year ended June 30, 2018 (Unaudited)	Half Year ended June 30, 2017 (Unaudited)
Revenue from Operations		
a) Sale of energy	4,018	4,509
b) Other operating revenue	-	187
Total Income from Operations	4,018	4,696
Other income (net)	282	253
Total income	4,300	4,949
EXPENSES		
Employee benefits expense		
Finance costs	41	37
Depreciation and amortisation expense	1,378	4,599
Other expenses	1,885	2,014
Total expenses	4,272	7,595
Net Profit / (Loss) before tax	28	(2,646)
Tax expense		
Current tax	-	-
Deferred tax	(278)	-
Total tax expense	(278)	-
Net Profit / (Loss) after tax	306	(2,646)
Other comprehensive income		
Items that will not be reclassified subsequently to profit or loss		
(a) Remeasurements of the defined benefit plans	1	1
(b) Income tax relating to items that will not be reclassified to profit or loss	-	-
Total other comprehensive income	1	1
Total comprehensive income/(loss)	307	(2,645)
Paid up Equity Share Capital (face value of Rs. 10/- per share)	25,168	25,057
Reserves (excluding Revaluation Reserve)	(7,955)	(4,130)
Net worth	17,213	20,927
Debt Equity Ratio	1.16	1.85
Earning/ (Loss) Per Share (in Rupees)	0.12	(1.05)
Debt Redemption Reserve (Refer Note 2 below)	1,639	-
Debt Service Coverage Ratio	0.65	0.33
Interest Service Coverage Ratio	1.02	0.42

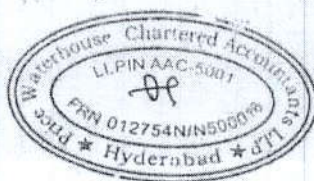
The accompanying notes form an integral part of these results.

By Order of the board
For GP Wind (Jangi) Private Limited



(Signature)
(S Sundar Rajan)
Wholetime Director & CFO

Place: Hyderabad
Date : September 07, 2018



Notes:

- 1 The above financial results as recommended by the Audit Committee were considered and approved by the Board of Directors at their meeting held on September 7, 2018.
- 2 Debenture Redemption Reserve disclosed above represents restricted fixed deposits with banks for repayment of debentures.
- 3 The financial results for the half year ended June 30, 2017 included in the Statement of Financial Results were neither audited nor subject to limited review by the statutory auditors of the Company as the Company was listed for the first time during the second half year ended December 31, 2017. The Management has exercised necessary due diligence to ensure that the financial results for the half year ended June 30, 2017 and notes included thereon provide a true and fair view of its affairs.
- 4 The Company has adopted Indian Accounting Standard (referred to as 'Ind AS') with effect from January 1, 2018 and accordingly these financial results along with the comparatives have been prepared in accordance with the recognition and measurement principles laid down as per Ind AS 34 "Interim Financial Reporting" as prescribed under section 133 of the Companies Act, 2013 read with the relevant rules issued thereunder and the other accounting principles generally accepted in India.
- 5 Reconciliation between financial results as reported under erstwhile Indian GAAP (referred to as 'I GAAP') and Ind AS is summarised as below:

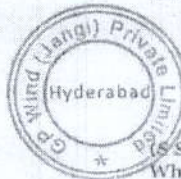
(a) Profit/(Loss) Reconciliation

Particulars	Half Year ended June 30, 2017
Net loss as per I GAAP	(2,460)
Transaction cost adjustment on foreign currency borrowings	(39)
Adjustment of depreciation	(464)
Interest rate swap	(3)
Remeasurement costs of defined benefit plan regrouped to OCI	(1)
Deferred tax impact on above adjustments	321
Net loss as per Ind AS	(2,646)
Other comprehensive income as per Ind AS	1
Total comprehensive income/(loss) as per Ind AS	(2,645)

Other comprehensive income includes re-measurement gains/losses on actuarial valuation of post-employment defined

- 6 The Company is engaged in the business of generating electricity and has only one segment.
- 7 The above financial results do not include Ind AS compliant financial results for the year ended December 31, 2017, as permissible per Circular no. CIR/IMD/DP1/69/2016 dated August 10, 2016 issued by Securities and Exchange Board of India.
- 8 India Ratings and Research Private Limited has affirmed the Rating of IND AA-(S) for Non Convertible Debentures during the Half Year ended June 30, 2018.

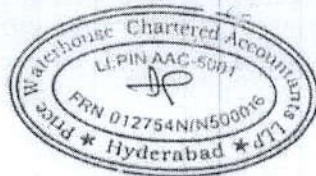
By Order of the board
For GP Wind (Jangi) Private Limited



[Handwritten Signature]

(S Sundar Rajan)
Wholetime Director & CFO

Place: Hyderabad
Date : September 07, 2018



Price Waterhouse Chartered Accountants LLP

The Board of Directors
GP Wind (Jangi) Private Limited
6-3-252/1/7, APM Square, II Floor,
Erra Manzil, Banjara Hills,
Hyderabad 500-082.

1. We have reviewed the statement of unaudited financial results (the "Statement") of GP Wind (Jangi) Private Limited (the "Company") for the half year ended June 30, 2018. The Statement has been prepared by the Company pursuant to Regulation 52 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (the "Listing Regulations, 2015") and SEBI Circular dated August 10, 2016, which has been initialled by us for identification purposes. The Statement is the responsibility of the Company's management and has been approved by the Board of Directors. Further, the Management is also responsible to ensure that the accounting policies used in preparation of this Statement are consistent with those used in the preparation of the Company's opening unaudited Balance Sheet as at January 1, 2017 prepared in accordance with the Companies (Indian Accounting Standards) Rules, 2015 (Ind AS) prescribed under Section 133 of the Companies Act, 2013 and other recognised accounting practices and policies. Our responsibility is to issue a report on the Statement based on our review.
2. We conducted our review in accordance with the Standard on Review Engagement (SRE) 2410, "Review of Interim Financial Information Performed by the Independent Auditor of the Entity" issued by the Institute of Chartered Accountants of India. This Standard requires that we plan and perform the review to obtain moderate assurance as to whether the Statement is free of material misstatement.
3. A review is limited primarily to inquiries of company personnel and analytical procedures applied to financial data and thus provides less assurance than an audit. We have not performed an audit and accordingly, we do not express an audit opinion.
4. Based on our review conducted as above, nothing has come to our attention that causes us to believe that the Statement has not been prepared in all material respects in accordance with Ind AS and other recognised accounting practices and policies, and has not disclosed the information required to be disclosed in terms of Regulation 52 of the Listing Regulations, 2015 and SEBI circular dated August 10, 2016, including the manner in which it is to be disclosed, or that it contains any material misstatement.
5. We draw attention to the following matters:
 - a. Note 4 to the Statement which states that the Company has adopted Ind AS for the financial year commencing from January 1, 2018, and accordingly, the Statement has been prepared by the Company's Management in compliance with Ind AS.
 - b. We have not reviewed, and accordingly do not express any conclusion on the comparative figures including the reconciliation to the Total Comprehensive Income for the half year ended on June 30, 2017. As set out in Note 3 to the Statement, these figures have been furnished by the Management.

Our conclusion is not qualified in respect of these matters.

For Price Waterhouse Chartered accountants LLP
Firm Registration Number: 012754N/N500016



Ashish Taksali
Partner
Membership Number 99625

Hyderabad
September 7, 2018

Price Waterhouse Chartered Accountants LLP, Plot No. 77/A, 8-2-624/A/1, 3rd Floor, Road No. 10, Banjara Hills
Hyderabad - 500 034
T: +91 (40) 4424 6000, F: +91 (40) 4424 6300

Registered office and Head office: Sucheta Bhawan, 11A Vishnu Digambar Marg, New Delhi 110 002

Price Waterhouse (a Partnership Firm) converted into Price Waterhouse Chartered Accountants LLP (a Limited Liability Partnership with LLP identity no: LLPIN AAC-6001) with effect from July 25, 2014. Post its conversion to Price Waterhouse Chartered Accountants LLP, its ICAI registration number is 012754N/N500016 (ICAI registration number before conversion was 012754N)



P. RAVI & CO.
Chartered Accountants

Off: 102, Shriya's Elegance
3-6-643, Street No.9, Himayatnagar,
Hyderabad-500 029. Ph:040-27620084
e-mail: pravi_ca@yahoo.com
ravipindiprolu@gmail.com

CERTIFICATE

We have examined the statement showing Asset Coverage Ratio as at June 30, 2018 of **GP Wind (Jangi) Private Limited ("Company")** (UIN No: U40300TG2010PTC070416) having its registered office at 6-3-252/1/7, APM Square, II Floor, Erramanzil, Hyderabad-500082, Telangana, signed by us under reference to this certificate with the half year unaudited financial statements of the Company as at June 30, 2018 and other relevant documents produced to us and the information and explanations given by the Company.

Based on above we hereby certify that the Asset Cover available for Secured Non-convertible Debentures issued by the Company and outstanding as on 30th June, 2018 (Rs.286.04 Crores) is **1.73**

This certificate has been issued at the request of the Company for submission to The Bombay Stock Exchange of India Limited and Debenture Trustees in accordance with Regulation 54(2) of securities and Exchange Board of India (Listing Obligations and Disclosures Requirements) Regulations, 2015 and should not be used for any other purpose.

In no event, we shall be responsible to any other party to which the certificate is disclosed or made available. We also shall not be responsible or liable if the certificate is used for any other purpose



Place: Hyderabad
Date: September 07, 2018
Ref: GC/2018-19/0015

For **P. RAVI & Co.,**
Chartered Accountants
FRN.015945S


P. RAVI SESHAGIRI RAO
Proprietor
Membership No. 220153



GP WIND (JANGI) PRIVATE LIMITED

Statement Showing Computation of Asset Coverage Ratio as on June 30, 2018

Particulars	Amount (Rs. In Crores)	Amount (Rs. In Crores)
Secured Debentures:		
9.50% Non-convertible Debentures	276.67	
Current maturities of non-convertible debentures	9.37	
Total dues to Secured Debenture holders - (A)		286.04
Asset cover available		
Book value of all assets -(B)		497.35
Less: Current Liabilities		
Trade payables	1.25	
Other current liabilities	10.51	
Current maturities of non-convertible debentures	(9.37)	
(C)		2.39
Net Assets - [(D) = (B)-(C)]		494.96
Asset Coverage Ratio = Asset coverage Available/Total dues to Secured Debenture holders [(D)/(A)]		1.73

Notes:

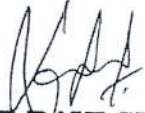
1. For the purpose of asset coverage only book values of net assets as per the standalone half year unaudited financial statements as at June 30, 2018 of the Company are considered.
2. It is be noted that the above referred Debentures are secured by-
 - a) A First ranking mortgage and charge of entire immovable properties of the Issuer or the rights of such immovable properties (including mortgage of leasehold rights for leasehold land), both present and future.



- b) A First ranking charge by way of hypothecation/mortgage of entire movable properties of the Issuer, both present and future, including movable plant and machinery, machinery spares, tools and accessories, furniture, fixtures, vehicles, and all other movable properties of whatsoever nature;
- c) A First ranking charge by way of hypothecation/mortgage on the entire cash flows, receivables, book debts and revenues of the Issuer of whatsoever nature and wherever arising, both present and future;
- d) A First ranking charge by way of hypothecation/mortgage on the entire intangible assets of the Issuer, including but not limited to, intellectual property, goodwill and uncalled capital, both present and future
- e) A First ranking charge by way of hypothecation/mortgage/assignment, as the case may be of - (a) all the rights, title, interest, benefits, claims and demands whatsoever of the Issuer in the Project Documents (including but not limited to the Power Purchase Agreements (PPAs)
- f) Pledged Shares under share pledge agreement executed with debenture trustee by the parent entities.



For **P. RAVI & Co.,**
Chartered Accountants
FRN.015945S


P. RAVI SESHAGIRI RAO
Proprietor
Membership No. 220153

20A

ATSL/CO/2018-19/4440
August 31, 2018

The Director
GP Wind (Jangi) Private Limited,
6-3-252/1/7, APM Square,
II Floor Errar Manzil,
Hyderabad-500082, Telangana.

Sub: Letter of Debenture Trustee pursuant to Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015 – Half year ended June 30, 2018.

Dear Sir,

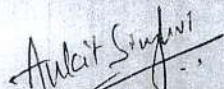
This has reference to the privately placed, secured, redeemable, Non-Convertible Debentures issued by **GP Wind (Jangi) Private Limited** (“Company”) and listed on the Stock Exchange (“**Listed Debt Securities**”).

Pursuant to Regulation 52(4) read with Regulation 52 (5) of the SEBI (Listing Obligations and Disclosure Requirements) 2015, the Company is required to submit its half yearly/annual financial results to the Stock Exchange, with a letter of the Debenture Trustee (Axis Trustee Services Limited) that the Debenture Trustee has noted the contents furnished by the Company as per Regulation 52(4).

In pursuance thereof we hereby confirm that we have received the said aforesaid information vide your letter dated August 30, 2018 received vide email dated August 31, 2018 (enclosed herewith) along with the relevant/necessary supporting and we have noted the contents in respect of the Listed Debt Securities issued by the Company.

Yours faithfully,

For **Axis Trustee Services Limited**


Ankit Singhvi
KS Assistant General Manager



AXIS TRUSTEE SERVICES LTD.

(A wholly owned subsidiary of Axis Bank)

Corporate Identity Number (CIN): U74999MH2008PLC182264

REGISTERED OFFICE: Axis House, Wadia International Centre, Pandurang Budhkar Marg, Worli, Mumbai - 400 025.

CORPORATE OFFICE: Axis Trustee Services Limited | The Ruby | 2nd Floor | SW | 29 Senapati Bapat Marg | Dadar West | Mumbai- 400 028

Tel. No.: 022 6230 0451 • Website: www.axistrustee.com