



National Stock Exchange Of India Limited

**Date of**

12-Dec-2024

**NSE Acknowledgement**

<b>Symbol:-</b>	
<b>Name of the Company: -</b>	GP Wind (Jangi) Private Limited
<b>Submission Type:-</b>	Announcements
<b>Short Description:-</b>	Updates
<b>Date of Submission:-</b>	12-Dec-2024 02:11:52 PM
<b>NEAPS App. No:-</b>	2024/Dec/330/330

Disclaimer : We hereby acknowledge receipt of your submission through NEAPS. Please note that the content and information provided is pending to be verified by NSEIL.



# GP WIND (JANGI) PRIVATE LIMITED

A member of the Genting Group

Incorporated in India under Company No. U40300TG2010PTC070416

To,  
Manager (Listing Dept)  
National Stock Exchange  
Exchange Plaza  
Plot No C/1, G-Block  
Bandra Kurla Complex  
Bandra East,  
Mumbai 400051

Date:12 Dec 2024

**Sub: Intimation of exercise of Call Option Date and Record Date for full redemption of Rated, Secured, Listed and Non-Convertible Debentures issued by the Company and listed on the debt segment of the National Stock Exchange**

**Ref: ISIN Code INE135Y07013**

Dear Sir/Madam,

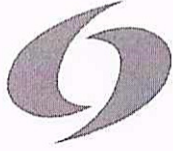
Pursuant to the provisions of Regulation 51 of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations 2015, ("the Listing Regulations") and Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations 2021, as amended ("NCS Regulations"), we hereby inform you that the Company has decided to exercise call option in respect of 3,000 Secured, Redeemable, Non-Convertible Debentures issued on private placement basis, for INR 10,00,000/- each aggregating to INR 300,00,00,000 Crores ("NCD") as per terms and conditions of issue stated in the Information Memorandum dated August 7, 2017. Further, in compliance with Regulation 15(6) of the NCS Regulations, a notice to this effect has been given to Axis Trustee Services Limited, the debenture Trustee for the NCD and NCD holders intimating the Company's intent of exercising the call option and redeeming in full the said NCD on January 17, 2025. A copy of the said notice is enclosed herewith as 'Annexure I'. The said NCD are listed on whole-sale debt market segment of NSE Limited. Further, pursuant to Regulation 60(2) of the Listing Regulations, we hereby inform you that Company has fixed Record date for the purpose of redemption of the said NCD pursuant to the exercise of the call option by the Company, as per terms of issue of NCD. The details of the NCD, Call Option Exercise Date /(Date of Payment/Redemption Date) and record date are as follows:

Registered & Correspondence Office:

2 Lakshmi Nilayam House Number 326 Begumpeta, 6-3-1186/A/8, Hyderabad -500016, Telangana, India. Tel/Fax: +91 40 23307111

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ISIN No	Name of the Debt Instrument	ISIN Description	Record Date	Date of Payment	Purpose
INE135Y07013	GP Wind 9.25% 2032	9.25% Secured, Redeemable, Listed and Non-Convertible Debentures	01-Jan-2025	17-Jan-2025	Full Redemption

Further, please take note of the below mentioned details consisting information in connection with change in the face value of the NCDs, consequent to the previous redemption(s):

Details of redemption under ISIN INE135Y07013	
(i)	Face Value per NCD (Before full Redemption): Rs. 5,86,666.68/-
(ii)	Amount of Face value per NCD to be redeemed: Rs. 5,86,666.68/-
(iii)	Face Value per NCD on exercising of Call Option (Post full Redemption): NIL

In view of the above, the Company has sent Call Option Notice to Debenture Trustee and to all its debenture holders, holding debentures on 12 December 2024.

Please take the aforesaid intimation on record.

Yours faithfully,

For GP Wind (Jangi) Private Limited

(S Sundar Rajan)

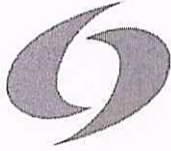
Whole-time Director & CFO

DIN No 03594693

Registered & Correspondence Office:

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## Annexure I

12 December 2024

Dear Debenture Holders and Axis Trustee Services Limited as Debenture Trustee

Dear Sir/Madam,

**Sub: Notice Exercising call option in respect of 3,000 Secured, Listed and Non-Convertible debentures ('NCD') issued on private placement basis and Record Date for redemption which are listed on Wholesale Debt Market ("WDM") segment of NSE Limited, under ISIN: INE135Y07013, pursuant to the Information Memorandum dated August 7, 2017**

GP Wind (Jangi) Private Limited ("**The Company**") has issued 3,000 Nos., 9.25% Rated. Secured Listed Non-Convertible Debentures on Private Placement basis, of INR 10,00,000 each aggregating to INR 300 Crores, on August 8, 2017 ("**Deemed Date of Allotment**").

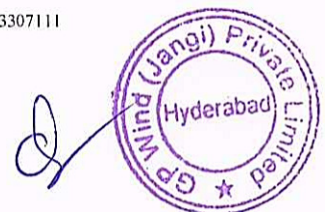
The terms of issue of said Debentures are as under:

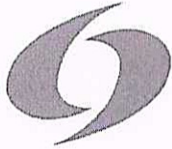
Issuer	GP Wind (Jangi) Private Limited
Nature of Instrument	Secured
ISIN No	INE135Y07013
Number of Debentures	3,000
Face Value per Debenture	INR 10,00,000 (Indian Rupees ten lakh only) per Debenture issued at par
Issue Size	INR 300 Crores
Issue Date	August 8, 2017
Redemption Terms	Semi Annual Partial Face Value Redemption during fifteen (15) years commencing from 8th February 2018 to 8 <sup>th</sup> August 2032
Redemption Tenor	15 (fifteen) years from the Deemed Date of Allotment i.e., 8 August 2017
Call Option Exercise date	Date falling anytime following the expiry of 5 (five) years from the Date of Allotment i.e., 8 August 2017
Call Option Price	101% of the full Redemption Amount

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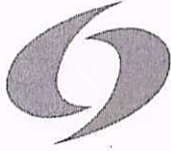
Credit Rating	AA-/Stable and AA-; Stable issued by India Ratings & CARE Ratings
Outstanding Principal Amount for Redemption	INR 176.00 Crores
Outstanding Principal per debenture	INR 5,86,666.68 per debenture

Further in respect of the above Debentures issued, the Company would like to exercise Call Option as per the following terms.

1. The Company hereby serves notice pursuant to Debenture Trust Deed dated November 7, 2017 (“**Debenture Trust Deed**”) executed between the Company and Debenture Trustee and Information Memorandum dated August 7, 2017 (“**Information Memorandum**”) issued by the Company for ISIN: INE135Y07013 for above mentioned NCDs. Terms defined in the Debenture Trust Deed shall have the same meaning when used in this notice unless given a different meaning in this Call Option Notice. This Call Option Notice is being issued pursuant to and in accordance with Regulation 15 of Securities and Exchange Board of India (Issue and Listing of Non-Convertible Securities) Regulations, 2021 (“**SEBI NCS Regulations**”).
2. The Company would like to notify you that pursuant to S. No. 35 of Clause 5.5 of Information Memorandum and Clause 8.1 of Debenture Trust Deed, we intend to exercise call option and redeem the NCDs in full, as described below, prior to the Maturity Date. Debenture Holders are notified that redemption of the Debentures is being undertaken in reference to the Information Memorandum and Debenture Trust Deed. Therefore, the Company shall redeem all Debentures in full on the Redemption Date (Defined Below)
3. Call Option Exercise Date: The Call Option Exercise date shall be Friday, 17<sup>th</sup> **January 2025**.
4. Record Date: The Redemption Amount, as defined below, with respect to each Debenture shall be paid to the relevant Debenture Holder on the Record Date, being 1<sup>st</sup> **January 2025**, based on the records of the relevant depository in the ‘Beneficiary Position’ records. If a Debenture Holder transfers the Debentures held by it to any person after the date of this Call Option Exercise Notice, dated December 12, 2014, will be binding on the transferee. The Debenture Holders are also requested to take note that after the Record Date, the ISIN of the Debentures shall be frozen by the Depositories and trading of the Debentures will be suspended by National Stock Exchange Limited.







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transfers the Debentures held by it to any person after the date of this Call Option Exercise Notice, dated December 12, 2014, will be binding on the transferee. The Debenture Holders are also requested to take note that after the Record Date, the ISIN of the Debentures shall be frozen by the Depositories and trading of the Debentures will be suspended by National Stock Exchange Limited. Accordingly, no transaction in respect of the Debentures can be carried out by the Debenture Holders after the Record Date. Upon exercising the Call Option, the Company shall fully extinguish the said NCDs after payment of the redemption amount. No further claim against the Company will be accepted following redemption of the aforesaid NCDs.

4. **Settlement Amount:** The amount payable **per Debenture** on the Call Option Exercise date is provided below (in INR).

<b>Outstanding Face Value per Debenture (A)</b>	<b>Call Option Premium @ 1% (B)</b>	<b>Accrued Interest on Redemption (08-Aug-24 to 16-Jan-25) 162 Days (C)</b>
INR 5,86,666.68	# INR 5,866.67	* INR 24,085.48

# Applicable taxes extra

\*Gross amount, before TDS

As per our records, the above amounts represent the secured obligations payable by the Company to debenture holders for each debenture. Kindly confirm the same.

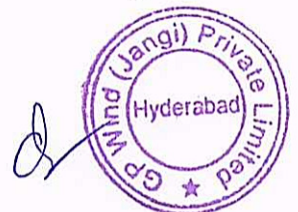
The above settlement amount will be paid into the bank accounts of each Debenture Holder (as on the Record Date) as set out in the records of relevant depository (as per Beneficiary Position records). Debenture Holders are requested to update their Bank Account details in their respective demat Account(s) held with the depository Participant.

6. Please also note that necessary arrangements have been made for publishing Call Option Notice in the newspapers, as required under Regulation 15(7) of SEBI NCS Regulations.

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7. Contact details: For any queries / clarifications regarding the above, the Debenture Holders can contact following officials of the Company:

Name: S Sundar Rajan

Whole-time Director & CFO

Phone No.: 98499 82978

E-mail: [ssundarrajan@gentingenergy.com](mailto:ssundarrajan@gentingenergy.com)

Request you to take the aforesaid on record.

Yours faithfully,



For GP Wind (Jangi) Private Limited

(S Sundar Rajan)

Whole-time Director & CFO

DIN No 0359469