

THE ISSUE BY WAY OF PRIVATE PLACEMENT (THE “ISSUE”) OF 9.25% SECURED, LISTED, RATED, REDEEMABLE, TAXABLE, NON-CONVERTIBLE DEBENTURES BEARING A FACE VALUE OF INR 10,00,000 (INDIAN RUPEES TEN LAKH) EACH, AGGREGATING TO INR 300,00,00,000 (INDIAN RUPEES THREE HUNDRED CRORES) (THE “DEBENTURES”).

DEBENTURE TRUSTEE	REGISTRAR AND TRANSFER AGENT	ARRANGERS TO THE ISSUE	
			
<p>Axis Trustee Services Limited Axis House, Bombay Dyeing Mills Compound, Pandurang Budhkar Marg, Worli, Mumbai – 400025. Tel No.: +91-22-6226 0054 Fax No.: +91-22-4325 3000 Email: debenturetrustee@axistrustee.com Contact Person: Chief Operating Officer</p>	<p>XL Softech Systems Ltd. 3, Sagar Society, Road No. 2, Banjara Hills, Hyderabad – 500 034, India. Tel No.: 2354 5913/14/15 Fax No.: 040-2355 3214 Email: xlfield@gmail.com Investor Grievance E-mail: xlfield@gmail.com Contact Person: Mr. R. Ram Prasad, Manager SEBI Reg. No.: INR000000254</p>	<p>SMBC Nikko Capital Markets Limited One New Change, London EC4M 9AF, United Kingdom. Tel No. +44 20 3527 7459 Email: earnould@smbcnikko-cm.com</p>	<p>IDFC Bank Limited Naman Chambers, C-32, G-Block, Bandra-Kurla Complex, Bandra East, Mumbai – 400051, India. Tel No. (022) 4222 2000 Fax No. (022) 6622 2506</p>

GP Wind (Jangi) Private Limited had on 8 August 2017 issued 3000 Secured, Listed, Rated, Redeemable Non-Convertible Debentures each having face value of INR 10,00,000. The issue size was INR 300,00,00,000. The Debentures were offered to IDFC Bank Limited on private placement basis which was fully subscribed.

The Issue was arranged by SMBC Nikko Capital Markets Limited, United Kingdom and IDFC Bank Limited, Mumbai, India. The XL Softech Systems Limited is the Registrar for the Issue. Axis Trustee Services Limited has consented to act as Debenture Trustee for the Issue. The Debentures were rated AA – (SO) with stable outlook by India Ratings & Research Private Limited and CARE Ratings.

The Debentures carry a coupon rate of 9.25% per annum, payable on a semi-annual basis. Semi-annual principal redemptions are scheduled to spread over fifteen years with final redemption in 2032. A step up rate is provided for any downgrades in ratings, while a put option is allowed on certain conditions. A call option is allowed any time after five years from the date of allotment at 101% of the full redemption amount.

The Company has obtained International Securities Identification Number (ISIN) - INE135Y07013 from National Securities Depository Limited and Central Depository Services (India) Limited. The Debentures have been listed in the WDM segment of National Stock Exchange of India Limited.

Kindly refer to the Information Memorandum for more information.